

Competitive Analysis

August 2024



August Industry Highlights

The QSR 'values' proposition and why purpose is bigger than price

The value proposition for QSRs is shifting from a focus on price to a stronger emphasis on purpose. Consumers today are more interested in the values and missions of the brands they support, seeking out those that align with their personal beliefs, such as sustainability, social responsibility, and ethical practices. As a result, QSRs are finding that emphasizing a strong brand purpose helps them stand out in a crowded market. This focus on purpose not only differentiates the brand but also fosters deeper customer loyalty and a stronger emotional connection. While price remains an important factor, QSRs that integrate a meaningful purpose into their operations are seeing positive impacts on customer retention and brand reputation. A clear and compelling purpose is becoming a critical element for long-term success in the competitive QSR industry, often outweighing the traditional focus on pricing alone.

Chicken rules the roost with consumers and operators

Chicken has become the most popular protein choice among consumers, with 72% of respondents indicating they eat chicken at least once a week. This preference is reflected in its substantial presence on restaurant menus, where chicken now represents nearly 30% of all protein items. Operators are leveraging this trend, with 64% noting that chicken is crucial to their menu innovation and overall success. Additionally, the chicken segment has seen a 6% increase in sales over the past year, highlighting its significant role in the dining industry. These figures illustrate chicken's prominent position in both consumer preferences and restaurant operations, demonstrating its growing influence in the market.

Raising Cane's goes gold with latest destination restaurant opening

Raising Cane's is scheduled to open a new, one-of-a-kind restaurant in Boston on August 28th. The new unit in Boston will be made of gold to celebrate the brand's 28th birthday. At this unit, the interior will not just be a little gold. It will be all gold, including the walls, seating, counters and floors, and the disco balls lining the ceiling. Because it's the chain's 828th restaurant, and the opening falls on August 28th, Raising Cane's has pledged to donate \$28 million to local communities in the coming year.

August Competitor Synopsis

Notable Partnerships | Restaurants are making bold moves by teaming up with charities and well-known brands to create unique menu items with a purpose. Maggiano's has introduced a limited-time "Eat a Dish, Give a Dish" dinner menu, with a portion of proceeds supporting Make-A-Wish Foundation. This initiative makes dining out feel even more rewarding, knowing that each meal contributes to a great cause. Shake Shack has also partnered with Tide, offering a \$10 voucher for dry cleaning with each BBQ Burger purchase. These collaborations not only enhance the dining experience but also offer customers added value.

Summer Seasonal Menus | Restaurants are seizing what's left of the summer season to showcase refreshing flavors through seasonal menus and limited-time offerings. Pacific Catch is featuring a Street Food Summer menu, bursting with a variety of tasty bites. Rubio's is celebrating the "Summer of Elote" highlighting dishes inspired by this summer favorite. Shake Shack is keeping the season lively with their Hot Dog Summer campaign and refreshing summer lemonades. These seasonal menus capture the essence of summer and keep customers coming back for more. As summer comes to a close, we can expect to see the seasonal themes shift towards fall in the coming months.

Budget-Friendly Meal Deals | In response to inflation and economic challenges, restaurants are stepping up with wallet-friendly options. Panera and Rubio's have introduced \$10 and under menus. Pacific Catch features premium items under \$15, while Urban Plates offers 12 combos, each starting at just \$12. Chili's continues to attract customers with their popular 3 for \$10 deal. Applebee's has introduced a limited-time All-You-Can-Eat Buffet for \$15.99, featuring a selection of premium items to enhance customers dining experience. By providing budget-friendly options, restaurants are making it easier for customers to enjoy dining out without breaking the bank.

August Holidays & Events

- National Watermelon Day (8/3)
- National Oyster Day (8/5)
- National Panini Day (8/11)
- National Filet Mignon Day (8/13)
- National Rum Day (8/16)
- National Fajita Day (8/18)
- National Lemonade Day (8/20)
- National Waffle Day (8/24)
- National Red Wine Day (8/28)

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Applebee's

eClub/Loyalty

 Loyalty Sign-Up Offer Free Appetizer.

LTO

LTO | Hand-Breaded Chicken Sandwich Bundle

The NEW Bacon Cheddar Crispy Chicken Sandwich is here & ONLY \$13.99 for a limited time!* Enjoy a hand-breaded, crispy chicken breast with two slices of cheddar cheese, two strips of Applewood-smoked bacon, and our tangy bacon sauce. Served with lettuce, tomato, and pickles on a brioche bun!

LTO | Rockin Poppin Strawberry Lemonade
 50c each sale will be donated to Alex Lemonade to fight childhood cancer.

Offers/Promotions

All You Can Eat for \$15.99

Engless Double Crunch Shirms, Tender Riblets, Am

Endless Double Crunch Shrimp, Tender Riblets, America's Favorite Boneless Wings available for a limited time for dine in only.

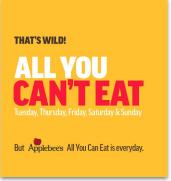
Late Night ½ Price Appetizers

Boneless wings, mozzarella sticks and spinach artichoke dip all at half their original prices. Available every single night.

Additional Messages

National Friendship Day
 Purchase a lemonade to fight Childhood Cancer. Percentage of proceeds goes to Alex foundation.











Cheesecake Factory

eClub/Loyalty

- Cheesecake Rewards Make reservations and get priority seating.
- Loyalty | DD Free Slice

Link your Cheesecake Rewards™ and DoorDash accounts and get a free slice when you spend \$30+. This sweet offer is available exclusively for Cheesecake Rewards™ members and is viewable and redeemable only on DoorDash.

\$10 off \$50 | DoorDash Only Game Day special: \$10 off online orders of \$50 or more on DoorDash.

LTO

N/A

Offers/Promotions

Back to School Get a \$10 Bonus eCard when you buy a \$50 Gift Card online through 9/2.

Additional Messages

- Social | National S'mores Day Cheesecake Social | Brown Break available for purchase
- Social Cake Merch

California Summer Collection ending soon. Get Free Shipping on any Cake Merch™ order through Labor Day.









Chili's

eClub/Loyalty

My Chili's Rewards Sign-Up Offer
FREE Chips & Salsa or a Non-Alcoholic Beverage.

LTO

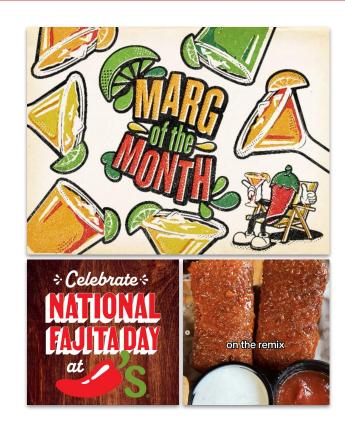
- Nashville Hot Fried Mozzarella Sticks
 Secret menu item teasing on socials.
- \$6 Marg of the Month | Mango Mambo El Jimador® Silver Tequila, Monin® Mango, triple sec, and fresh sour.
- NEW | \$3 Beers at Happy Hour Includes Coors Light, Bud Light or Miller Lite or \$4 Modelo.

Offers/Promotions

- Ongoing | 3 for Me Value Menu for \$10.99
 Beverage, Appetizer and Entrée starting at \$10.99. Added their NEW Big Smasher
 Burger & Crispy Chicken Sandwich, positioned to target fast food consumers.
- Ongoing | Lunch Specials
 Starting at \$10. Salad or soup and an entrée. Available Mon-Fri, 11AM-4PM.

Additional Messages

National Fajita Day | August 18



Chipotle

eClub/Loyalty

Chipotle Rewards
 Earn Extra 100 points when you order.

LTO

• LTO | Chicken Al Pastor is Back

Choose your entrée and try the bold flavors of morita peppers, balanced with a splash of pineapple, and finished with fresh lime and cilantro.

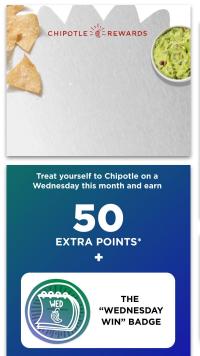
Offers/Promotions

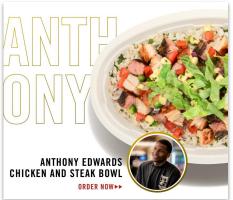
- Wednesdays = 50 Extra Points
 Expires 8/28.
- Chipotle IQ

Test your Chipotle knowledge August 20-22 with a ten-question quiz for a chance to win BOGOS, REWARDS POINTS, AND FREE BURRITOS FOR A YEAR.

Additional Messages

Team Chipotle | Anthony Edwards Spotlight
 Chipotle using gold foil when you order any Team Chipotle entree.









California Pizza Kitchen

eClub/Loyalty

CPK Rewards

FREE Starter when you register, free dessert for your birthday, earn 1 point for every \$1* you spend (including catering orders), 75 points = \$5 reward, and special offers throughout the year.

LTO

- National Watermelon Day | Watermelon Seasonals
 Featuring the California Fields Salad, Summer Fruit Sangria, and the Sparkling Watermelon Cooler.
- Red, White & Blue Butter cake
 Butter cake topped with strawberries, blueberries, and whipped cream. Available through 8/11.
- NEW | Nashville Style Hot Honey Pizza

Offers/Promotions

- Ongoing | Lunch Duos Served every day, 11AM-4PM. Starting at \$8.99.
- Ongoing | Happy Hour
 Featuring \$9 Pizza & Beer + ½ All Drinks and Starters from 3-6pm.
- ½ off CPK kids meals
 Monday Wednesday, dine-in only. Valid 8/12 through 9/30.
- Labor Day
 10% off catering
- Pizza Packs
 2 FOR \$25 or 4 for \$40 starting August 23rd.

Additional Messages.

N/A



ENJOY **10%** OFF YOUR NEXT CATERING ORDER











Denny's

eClub/Loyalty

Ongoing | 20% Off New App Members Valid dine-in or online. Minimum \$8 purchase required, taxes and gratuity not included. Maximum \$10 discount. Offer excludes Everyday Value Slam and Original Grand Slam. Additional restrictions may apply.

LTO

LTO | Summer of Sandwiches
 SWEET & SMOKY BLT & E, SPICY BRISKET MELT, BACON OBSESSION BURGER™.

Offers/Promotions

\$2 \$4 \$6 \$8 Value Menu | Beetlejuice Collab
 The \$2 \$6 \$6 \$8 Value Menu is back from the Great Beyond with meal deals that are to die for!
 Feed the soul with unbeatable breakfast deals like the Everyday Value Slam for \$6.99 and classic favorites like a burger with fries for just \$8.99.

- Ongoing | All Day Diner Deals
 Menu items starting at \$5.99, featuring Everyday Value Slam, All You Can Eat Pancakes, and more.
- Ongoing | Kids Eat Free Tuesdays
 Kids eat for FREE every Tuesday from 4pm to 10pm.
- Ongoing | AARP Member Discount
 ARP members enjoy 15% off your entire guest check. Available only to current AARP members
 and at participating restaurants.

Additional Messages

N/A









First Watch

eClub/Loyalty

N/A

LTO

- NEW | Carnitas Breakfast Quesadilla
 Our first-ever quesadilla features hand-pulled carnitas, a multigrain tortilla, eggs, cheese, sweet corn and scallions. Topped with corn salsa, avocado, red onions and ialapeño crema.
- LTO | Summer Menu Last Chance
 Featuring Shishito Brisket Hash, Carnitas Breakfast, Strawberry Tres Leches French
 Toast, Blueberry Lemon Combread, and Watermelon Wake-up.
- Fall Menu Kickoff/Teaser

Offers/Promotions

N/A

Additional Messages

N/A



fall menu arrives on tuesday (swipe 4 pics)

Fleming's

eClub/Loyalty

 Loyalty Sign-Up Offer \$10 reward on next dining visit.

LTO

N/A.

Offers/Promotions

- Ongoing | Social Hour
 Sunday-Thursday 4PM-6PM with shareable bar bites and \$9 hand-crafted cocktails.
- Ongoing | Tomahawk Twosday
 Tuesday 3-course dinner for two.. Features 35oz Prime Tomahawk (\$153) or Sliced
 Porterhouse (\$150), two salads, two sides, and two desserts.
- NEW | 4oz Japanese Wagyu Strip for \$135
 Tasting experience at select locations which includes a 4oz strip, served rare to cook with a 650° hot stone accompanied by miso glaze, grated horseradish, and black lava salt.

Additional Messages

 Social | Collaboration with local foodie IG accounts promoting date night ideas









IHOP

eClub/Loyalty

- Join Rewards | Free 5-stack pancakes after 1st purchase
- To-Go | 20% Off First Online Order
 With code: IHOP20.

LTO

- LTO | 2x2x2 Combo for \$6-8*
 Featuring 2 buttermilk pancakes, 2 bacon or sausage, 2 eggs.
- Pancake of the Month | Lemon OREO® Pancake

Offers/Promotions

- \$5 All You Can Eat Pancakes
 Enjoy all-you-can-eat pancakes for just \$5, or get them FREE with any breakfast combo.

 Available for a limited time.
- Ongoing | iHOPPY Hour
 Daily specials with entrées starting at \$6. Available starting at 3PM.
- Ongoing | Kids Eat Free
 One Free Kids entrée with each full-priced adult entrée everyday from 4-10PM.
- Ongoing | Family Feasts To-Go iHOP 'N Go only. Choose from 2 feasts, both \$39.99.

Additional Messages

IHOP Syrup Available at Walmart

IHOP's Original Syrup and IHOP's Butter Pecan Syrup. Now available nationwide at Walmart and coming to select retailers nationwide soon.









Lazy Dog

eClub/Loyalty

- Loyalty Sign-Up Offer
 Free appetizer or dessert on next dining visit.
- Campfire Club Membership
 Enjoy priority seating, free starter or dessert every month, & a 10% discount on online orders.

 \$5 a month membership fee. *Limited Time Price.

LTO

- NEW | Pick Your Own Duo
 Fuel up with 1 of 8 Roadtrip Bowls + a refreshing new non-Alcoholic beverage for \$15.
- Limited-Time | Free Starter or Small Plate
 Complimentary starter or small plate with purchase of an entrée redeemable in-restaurant only through 9/2/24.

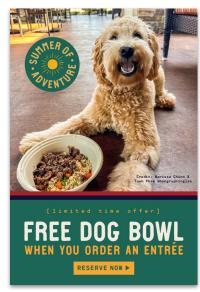
Offers/Promotions

- Lazy Dog Beer Club Membership Join and get \$39 off your next visit.
- Ongoing | Happy Hour + Free Dog Bowl!
 Mon-Fri 3PM-6PM and Sun-Thurs 9PM-close.
- Summer Adventures | Sugar Cookie Kits \$7.50
 Whether you're planning a cozy family night at home or dining in, this kit is perfect for creating sweet memories together. Inside, you'll find mountain-inspired sugar cookies, vibrant icing and deliahtful candy decorations all in a box!

Additional Messages

Giveaway | Win an Epic Mountain Getaway!

Lazy Dog and Coca-Cola® want to send a lucky winner on an eic mountain getaway. Prize includes flights, 3-day ski passes, and 3 night accommodations for two.









Lucille's Barbeque

eClub/Loyalty

Loyalty Sign-Up Offer
 Receive a \$10 off \$30 coupon after sign up. Free starter or Dessert.

LTO

NEW | Lucille's Tour of BBQ
 This platter features pork, beef, and chicken, perfect for 4.
 Dine-In & Take Out - \$119.99.

Offers/Promotions

- 25th Anniversary
 Four weeks of giveaways to celebrate Lucille's 25th Anniversary. Each week features different prize packages: Gift cards, Merch packs and free food.
- Ongoing | Happy Hour
 Specials starting at \$5. Monday-Friday 3-7PM and Every Day 9PM Close.
- Ongoing | Whiskey Wednesday
 Whiskey Cocktails starting at \$6.25. Every Wednesday Open to Close.
- Limited-Time | Get \$3 Off
 Through August 14, get \$3 off any handheld or full sized salads.
- Beat the Heat
 Spend \$50, get one FREE gallon of Lucille's Sidewalk Lemonade or Iced Tea.

- Holiday Party Bookings
 Book your holiday party in advance and get free onion straws appetizer or house/caesar salad.
- Back To School | Fundraisers & Achievement Awards
 Receive 20% back when you host your fundraiser at Lucille's. For achievement
 awards, patrons can simply submit an inquiry form online.











Maggiano's Little Italy

eClub/Loyalty

• Loyalty Sign-Up Offer
Receive a \$10 off coupon after sign up.

LTO

Ongoing | Eat-A-Dish for Make-A-Wish
 Special Menu where a portion of proceeds will go to Make-A-Wish. Available 7/27-8/21.

Offers/Promotions

- New Handcrafted Cocktails
 Our four new Handcrafted Cocktails are an experience all their own thanks to a tableside presentation you'll have to see to believe!
- Ongoing | Happy Hour Mon Fri from 3PM 6PM

- Events at Maggiano's | Banquet Halls Available
- Sommelier Selection Wine Dinner Four-course tasting menu with wine pairing on 8/23 & 8/24 for \$95/per person.









Mendocino Farms

eClub/Loyalty

Loyalty | \$5 Off \$15 Offer

LTO

- NEW | Summer Menu (Last Chance)

 Featuring Sweet Peach & Goat Cheese Salad, Street Corn Chicken Sandwich, Couscous
 Tabbouleh with Mint Labneh, and Summer Corn Chowder Soup.
- NEW | Summer Heirloom BLT Available through Sep. 9.

Offers/Promotions

• National Sandwich Month | New Sandwich Weekly Spotlight Each week in August, get a highlighted sandwich for only \$8.

Additional Messages

Teacher Treats | Fundraising & Catering Packages







Moe's Southwest Grill

eClub/Loyalty

- Loyalty Sign-Up Offer
 Sign up and receive a free cup of Moe's Famous queso.
- Loyalty | Moe Monday
 Members receive an exclusive Moe Monday offer every week.

LTO

• LTO | Tequila Lime Chicken Free add on to any entree.

Offers/Promotions

• Free Delivery
\$0 delivery fees all month.

Additional Messages

Back-To-School | Catering
 Receive 15% off for orders of \$350 or more from 8/1 - 8/31.









North Italia

eClub/Loyalty

 Loyalty Sign-Up Offer \$10 off \$20 online purchase when subscribed to email club.

LTO

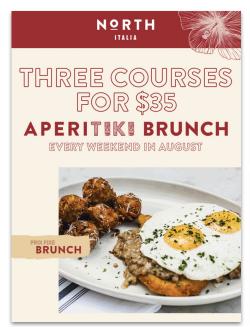
- NEW | Apertiki Cocktails
 Experience Aperitivo hour like never before as our local bartenders from across the country reimagine your favorite tiki cocktails. Available through Labor Day.
- NEW | Apertiki Brunch 3-Courses for \$35
 Special prix fixe weekend brunch through September 1, featuring three courses of handmade Italian favorites.

Offers/Promotions

- \$0 Delivery 8/28 through 9/4.
- Ongoing | Happy Hour
 Mon-Thurs 3PM 6PM.

Additional Messages

Promoting Gift Cards









Olive Garden

eClub/Loyalty

• Free Birthday Dessert With purchase of an entrée.

LTO

NFW Cocktails

Sicilian Sunset and Strawberry Limoncello Margarita.

Offers/Promotions

- Ongoing | Never Ending Pasta Bowl
 Starting at \$13.99. Includes never-ending first course of soup or salad and breadsticks.
 Eclub Members receive early access from 8/19 8/25.
- Ongoing | \$6 Take Home Entrée
 Get your favorite entrée while dining in at the restaurant and add a \$6 Take Home Entrée to go.
- Ongoing | Lunch-Sized Favorites
 Order off a limited menu of lunch-sized favorites favorites Mon-Fri 11am-3pm.

- Enjoy Every Day Specials
- Promoted Takeout OG to Go







Outback

eClub/Loyalty

Loyalty Sign-Up Offer
 Receive a free Bloomin' Onion upon signing up for Dine Rewards.

LTO

- LTO | The Aussie Aussie Aussie 3-Course Meal starting at \$14.99
 Enjoy a soup or salad, your choice of select entrées, and a scrumptious slice of cheesecake. Starting at \$14.99.
- LTO | Special Menu Includes Tasmanian Shrimp & Scallop Pasta, Reef & Beef Platter and Aussie JAWSsie for Two.

Offers/Promotions

- Kids Eat Free Monday
 Surviving summer just got easier. Bring 'em in and get a free Joey Meal every Monday with the purchase of an adult entrée from now 9/2.
- College Football | Free Bloomin' Onion
 Score a free Bloomin' Onion with purchase of an entrée between 8/23 8/25.
- Ongoing | Walk-a-Bout Wednesday
 Choose a 6 oz Center-Cut Sirloin or Grilled Chicken on the Barbie, plus Aussie Fries and a 16 oz domestic draft beer or an ice-cold Coca-Cola starting at just \$13.99.
- Ongoing | Tuesday Tails
 Sirloin & lobster, starting at \$24.99 every Tuesday.
- Ongoing | Happy Hour \$7 Cocktails
 Every day.

Additional Messages

Email | To-Go







3 CHEERS FOR 3 COURSES Oil Oil Oil

Enjoy a soup or salad, your choice of select entrées, and a scrumptious slice of cheesecake, all starting at just \$14.99 for a limited time.* Mate, if you're not shouting about this deal, you're not eating it right!



Pacific Catch

eClub/Loyalty

 Ongoing | \$5 Off your next online order of \$20+ When you sign up for SMS texts.

LTO

- NEW | Street Food Summer Menu

 Items include Bao Buns w/ seared ahi tuna & pork belly, Tostadas w/ ceviche & scallops, Street

 Trace w/ grilled / among this a girpy Algebra and wings, see these college Westerstein Market
 - Tacos w/ grilled Kampachi & crispy Alaskan cod, wings, seabass collars, Watermelon Marg, Tropical Sangria and ceviche scallop.
- NEW | Fish Bar Mini Menu | Tustin Only
 New Fish Bar Mini Menu at their Tustin location! From Rainbow Crudo and Shrimp Cocktail to Market Fish and Oysters.

Offers/Promotions

- Buy 3, Get 1 Free
 Order 3 dishes from Street Food and get 4th on us. Weekdays 3pm-6pm.
- Ongoing | 5 for \$15 Lunch Menu Lunch bowls and sandwiches for \$15 each. Available every weekday from 11am - 3pm.
- Ongoing | Happy Hour
 Available Monday-Friday from 3-6PM. New additions to Happy Hour offerings.
- Wine Tuesday
 All bottles of wine 50% Off all day, every Tuesday.

- Summer Staycation
 Weekend Happy Hour 8/10 & 8/11.
- National Rum Day
 Mai Tais \$7.50 all day on 8/16.



Panera Bread

eClub/Loyalty

- MyPanera Benefits
 - Monthly member exclusives, two MyPanera weeks, and members-only challenges and rewards. Free Treat & Free Delivery For 30 Days.
- Ongoing | 3 Free Months of Unlimited Sips Club
 When you join, get 3 free months of Unlimited Sips Club. Includes unlimited coffee, teas and
 fountain drinks.
- \$5 Reward

Earn a \$5 reward when you make one \$5+ purchase between 8/1 - 8/31.

LTO

- NEW | Spicy Fiesta Chicken & Kickin' Grilled Cheese
- NEW | Summer Drink Era
 Blueberry Lavender Lemonade, Citrus Punch, & Pomegranate Hibiscus.

Offers/Promotions

- You Pick Two
 - Choose any two entrées and get a free side of chips, apple or french baguette.
- BOGO for only \$5
 BUY ONE SALAD, SOUP OR SANDWICH, ENJOY ANOTHER FOR ONLY \$5 Offer valid every Every Day in-cafe or online through August 31st.
- National Sandwich Month | Free Half Sandwich
 National Sandwich Month | Free Half Sandwich
 - Now when you try the Chipotle Chicken Avo Melt, you'll get a FREE half salad or sandwich.
- Enjoy Free ½ Sandwich or Salad
 For a limited time only on orders 0f \$5 or more. Use Code: FREEHALFENTREE.
- Ongoing | Under \$10 Menu
 7 menu options under \$10.

Additional Messages

• Email | Free Delivery On orders of \$25 or more.











Red Lobster

eClub/Loyalty

- Ongoing | Free Dozen Cheddar Bay Biscuits
 Download the app and create a My Red Lobster Reward account to receive 12 Free Cheddar Bay Biscuits on your to go order of \$15 or more.
- Ongoing | 10% Off
 When you sign up for My Red Lobster Rewards.

LTO

- Ongoing | Shrimp Your Way \$20
 NEW Street Corn Shrimp, Crispy Dragon Shrimp or Garlic Shrimp Scampi. Choose 3 shrimp options for only \$20.
- NEW | Crabfest is Back
 Partnered with Flavor Flav to promote Crabfest. Featuring 2 flavors: Roasted Garlic and new Cajun Butter. Dishes starting at \$20.

Offers/Promotions

- Ongoing | Buy One, Take One for \$6
 Buy an entrée and take home a Linguini Alfredo or Caesar Salad for \$6. Upgrade your pasta or salad with Grilled Chicken +\$4 or Grilled Shrimp +\$6.
- Ongoing | Daily Deals
 Monday: Lobster & Shrimp Scampi, Tuesday: Crab Your Way, Wednesday: Steak & Lobster, Thursday: Sea Scallops & Shrimp and Friday: Fish & Chips.

Additional Messages

• N/A









Rubio's

eClub/Loyalty

Ongoing | \$5 Off for Joining Rubio's Rewards

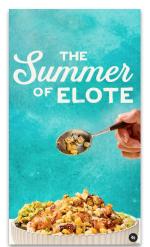
LTO.

- Padres Steal a Base, Get a Taco
 With any purchase, get a free taco the day after the game. *Not valid with any other offer.
- LTO | Mexican Street Corn
 Featured dishes include Mexican Street Corn Shrimp Two Taco Plate, Mexican Street Corn Bowl with Shrimp, Mexican Street Corn Burrito with Chicken or just a side of Mexican Street Corn.

Offers/Promotions

- Ongoing | Taco Tuesday Specials
 Classic Chicken or Original Fish Taco (\$2.50), Fish Taco Especial or Steak Taco (\$3.00), and Shrimp Trio
 (\$10.99).
- Ongoing | 5 Under \$10 Menu Items
 Baja-inspired menu items: Classic Trio, Chicken Chilaquiles Bowl, Chopped Chicken Salad, Baja
 Grilled Chicken Burrito, and Baja Beer-Battered Shrimp 2 Taco Plate.
- Free Kid's Meal thru 9/2
 Simplify your school night and get a free kids meal with the purchase of any entree through Labor Day.

- Emails | Promoting Catering for Parties
- Prototype Restaurant Opened in Oceanside 8/6
 Fifty percent of all opening day proceeds will be donated to the Boys & Girls Club of Northwest San Diego.









Ruth's Chris Steakhouse

eClub/Loyalty

N/A

LTO

- July TasteMaker Dinner | \$135
 Featuring Caymus Wine: Chef's all-time favorite pairings from around the world alongside a multi-course meal.
- LTO | Sip & Sizzle
 Enjoy two new offerings for a limited time. A Filet & Bayou Lobster packed with flavor.
- Casamigos Tastemakers Dinner
 Featuring a 4-course dinner with hand-crafted cocktails made with Casamigos.
 Available only in August.

Offers/Promotions

Ongoing | Happy Hour
 Full-size appetizers starting at \$11 as well as hand-crafted cocktails and wine starting at \$9.

Additional Messages

N/A







Shake Shack

eClub/Loyalty

Loyalty Sign-Up Offer

Get \$5 off when you sign up. Offer valid for 30 days from date of email receipt for orders placed on the Shake Shack Mobile App or via shakeshack.com at participating Shake Shack locations.

LTO

LTO | Free Lemonade
 2pm-5pm, through September 6th when you spend \$10 or more.

• LTO | BBQ Menu

Featuring the Carolina BBQ Burger with pepper jack cheese, applewood-smoked bacon, and fried pickles, and the Smoky Classic BBQ Burger is made with American cheese, applewood-smoked bacon, crispy onions, and crisp pickles.

• LTO | Free Shake Fridays
Minimum \$10, through Sep 6th.

Offers/Promotions

Sauce Insurance

Donating \$25,000 to Tide Loads of Hope Opens in a new window. Tide Loads of Hope cleans clothes for families in need during natural disasters like floods, fires and hurricanes. Win a \$10 cleaning voucher when you post a photo of yourself with the BBQ burger.

Free Hot Dog with \$10 Purchase
 Available thru 8/30. Using code DOGDAYS.

Additional Messages

N/A







Sweetgreen

eClub/Loyalty

Sweetpass
 Free Birthday Gift, Rewards and Challenges, Bowl Drops, and Merch Drops.

LTO

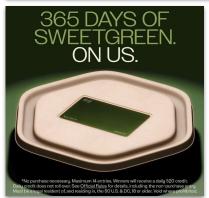
N/A

Offers/Promotions

- New Caramelized Garlic Steak
 Promoting quality pasture raised meat marinated in evoo sauce.
- Win Daily Sweetgreen for a Year
 The first Sweetcard is here. Thru 9/1 enter to win \$20 daily credit drops through the sweetgreen app.

- Highlighting Fan Favorite Orders
- Sweetgreen for Work | Credits Program
- Emails | Promoting Customization of Bowl
- New Location | Westport, CT
- Naomi Osaka Becomes SG Youngest Investor
- Sweetgreen turns 17







TGI Fridays

eClub/Loyalty

- Loyalty Sign-Up Offer \$20 off your next \$50 purchase.
- FREE Birthday Dessert

LTO

N/A

Offers/Promotions

- Kids Eat Free 8/13
 With the purchase of any adult entree.
- National rum Day 8/16 | \$2 Mai Tais Choose an entrée, side and drink.
- 25% Off Platters | Labor Day Weekend
- 30% Off Dine-In Purchase 9/3 9/4
- Ongoing | 10 Meal Deals Starting at \$9.99
 Choose an entrée, side and drink.
- Ongoing | \$5 Happy Hour Premium cocktails, beers and bites, all for \$5. Available every day from 3-6PM and 9PM-close.
- Ongoing | Weekday Deals
 Monday \$0.50 wings; Tuesday Free Kid's Meal with adult entrée purchase; Wednesday \$15 Whiskey-Glazed Sampler; Thursday \$7 Hennessy Superfresh Margarita or Cherry Berry Bootlegger.
- Ongoing | 10 for \$10 Lunch Entrées
 For a limited time, available Monday Friday until 3PM.

Additional Messages

N/A









Torchy's Tacos

eClub/Loyalty

 Taco Junkies | Loyalty Sign-Up Offer Free ½ Queso & Chips for signing up.

LTO

- LTO | Damn Good Fajita Plate
 - Choose from juicy chicken, tender beef, or a combo of both. Served with rice, beans, guac, pico de gallo, fajita veggies, mixed cheese, shredded lettuce, sour cream, and a side of roja salsa.
- LTO | Trailer Park Combo
 Trailer Park Taco, ½ Green Chile Queso, Fountain Drink.

Offers/Promotions

- NEW | \$2 Off Daily Drinks
 Monday Draft Beer; Tuesday House Margs; Wednesday Patron Drinks; Thursday Torchy's Tini; Friday Mexican Candy Marg.
- Ongoing | Happy Hour
 \$2 off margaritas and signature sips & \$1.50 off beers. Available Mon-Fri from 3-6PM.
- Taco Hour | \$1 Off Tacos
 Offered Mon-Fri from 3PM 6PM.
- New | Damn Good Menu Items
 Featuring 6 new menu items.

Additional Messages

Torchy's Tacos turns 18!











Urban Plates

eClub/Loyalty

 Ongoing | Plate Pass Membership Subscription service where members can save 20% on all main menu food and beverage purchases made at the restaurant, on the website, or app. Fee is \$5 per month.

LTO

- LTO | Summer Eats Menu
 - Featuring Blackened Sustainable Salmon, Grilled BBQ Pork Ribs, Harissa Lime Cauliflower, Gochujang Roasted Broccoli, Chipotle Garlic Marble Potatoes Chicken Tortilla Soup, and Watermelon Pineapple Replenisher.
- LTO | Steak & Shrimp with Decoy Cabernet
 Offer available for dine-in only, Valid 8/1/24 9/30/24.

Offers/Promotions

- Ongoing | Everyday Value Menu
 Pushing everyday value by offering 14 meals under \$14. Items include Nashville
 Hot Tender Sandwich, Chicken 2 Tender Plate, Moroccan Chicken Braise, a
 variety of salads and more.
- 12 Under \$12 | Urban Combos

 Dropped prices and created new combos, making over a third of their menu under \$12. Including a variety of plates, salads, sandwiches and bowls.
- New | Seared Ahi Tuna Sandwich Made with Ahi Tuna, cabbage, red bell peppers, carrots, and chipotle aioli

Additional Messages

. N/A









Urbane Cafe

eClub/Loyalty

N/A

LTO

- NEW | Testing new Breakfast Menu
 Downtown Ventura location.
- Summer Specials Menu
 Sweet Chili Crunch Sandwich, Lemon Cooler Cookie, Italian Wedding Meatball Soup, Watermelon Lemonade.

Offers/Promotions

- New | Antioxidant Salad
 Made with mixed greens, marinated kale, quinoa, fennel apple slaw, dried blueberries,
 Follow Your Heart feta cheese, and served with Blueberry Dressing.
- National Sandwich Month
 Order the Santa Maria BBQ Sandwich online thru August 15th and use promo code "SandwichMonth" to get \$2 off!

- Social | School Lunch Giveaway to a Classroom
- Social | \$25 GC Rewards Giveaway
- Grand Opening San Diego Location







Yard House

eClub/Loyalty

- Loyalty Sign-Up Offer Free Appetizer for signing up.
- Free Birthday Dessert

LTO

NEW | House Hazy IPA
 Collab with @newbelgium with fruity and tropical hops and is dry-hopped with IPA
hits like Citra and Cascade.

Offers/Promotions

- Ongoing | Happy Hour
 \$2 off local draft beer & all drinks; 1/2 off selected appetizers & all pizzas.
 Monday-Friday, 3-6PM.
- Ongoing | Kitchen Open Late Hours vary by location.

Additional Messages

Social | Honorary Chief Beer Officer Contest





