

# Competitive Analysis

**March 2025** 



# March Industry Highlights

#### The power of continued community partnerships in restaurant marketing

Community partnerships are more than feel-good initiatives—they're a smart business strategy. At Lee's Famous Recipe Chicken, meaningful collaborations have proven to drive customer loyalty, deepen engagement, and reinforce the brand's role in the community. The most impactful efforts go beyond donations and align with the restaurant's values, like Lee's focus on food security. Starting at the local level with schools or small businesses builds trust and relevance, while win-win initiatives, like the GiftAMeal program, create mutual value. That program alone has helped provide over 230,000 meals through guest participation. Involving customers in choosing causes, committing to long-term efforts, and consistently sharing impact stories through marketing channels all strengthen the connection. Ultimately, strong community ties boost foot traffic, build goodwill, and improve employee morale—making them a smart investment for restaurants of any size.

#### Limited-time offers take off in all directions

Restaurants are launching limited-time offers fast, featuring bold flavors and trending ingredients. Highlights include KFC's \$7 Dunk It Bucket, Farmer Boys' Farmstand Fresh & Affordable Menu, The Habit's Tempura Avocado Wedges, and Cowboy Chicken's hot honey wings. Chains like North Italia, Perkins, and City Barbeque are spotlighting pizza, seafood, and pastrami, while Freddy's and Friendly's add creative desserts and drinks. Bobby Flay debuts a Buffalo Burger, Fat Rosie's offers mole and mahi tacos, and Panchero's introduces vegan Tofurizo. Even Alamo Drafthouse joins in with a Snow White-themed menu.

#### <u>Texture is trending on menus</u>

Crunchy foods and exaggerated eating sounds are going viral on TikTok, tapping into the platform's love for ASMR and highlighting the growing importance of texture in food experiences. While consumers may not always realize it, texture plays a major role in how craveable a dish is—with "crunchy" and "crispy" ranking as the most loved textures. Brands like Taco Bell, KFC, and Hardee's are leaning into this trend, incorporating chips and other crunchy elements into menu items, while companies like Rubix Foods are developing tech to preserve crispiness. Even drinks are joining the trend with creamy foams and chewy add-ins like boba. As texture becomes a new frontier in flavor innovation, it's proving to be a powerful, multi-sensory way to capture consumer attention.

# **March Competitor Synopsis**

March Madness Mania | Restaurants brought their A-game during March Madness, capitalizing on basketball buzz with themed promotions and catering offers. Yard House launched its "IPA Madness" beer flight, complete with pint refills. Mendocino Farms offered \$10 Hummus Crunch Wraps and free delivery with code MADNESS25. TGI Fridays leaned into the emotional rollercoaster of busted brackets by giving away six free wings. Brands also leaned into catering and bundle options, including Outback's Walk-a-Bout Wednesdays and CPK's Pizza Packs. These offers made it easy for customers to enjoy the madness at home or out with friends.

Green, Gold, & Good Food | Green drinks and festive flair dominated St. Patrick's Day promotions. Panera Bread dyed their signature bread bowls green in select cities, while Yard House went all-in with green beer all weekend. Red Lobster debuted a themed Happy Hour with \$5 cocktails and \$2 off appetizers. TGI Fridays drew crowds with \$0.50 wings, \$10 Long Island Teas, and Guinness pours, while Culver's paired a Reuben Melt with a Mint Shake for a seasonal duo. These themed promotions offered both in-store excitement and social-friendly moments for guests looking to celebrate the holiday.

Women in Culinary | During International Women's Month, restaurants showcased their commitment to celebrating and uplifting women through meaningful campaigns that made a lasting impact. Fleming's Steakhouse took the opportunity to host an exclusive wine dinner in collaboration with Duckhorn Vineyards, a renowned women-owned winery. This dinner honored the trailblazing women who have shaped the wine industry. Mendocino Farms celebrated the achievements of women in the culinary world by spotlighting female chefs and industry leaders throughout the month on social media. These initiatives not only honored influential women in the restaurant industry but also enhanced brand credibility with socially conscious consumers.

# March Holidays & Events

- Women's History Month (3/1-3/31)
- National Sauce Month (3/1 3/31)
- Mardi Gras/Fat Tuesday (3/4)
- Ash Wednesday (3/5)
- National Tartar Sauce Day (3/7)
- Daylight Savings (3/9)
- National Ranch Day (3/10)
- National Pi Day (3/14)
- St. Patrick's Day (3/17)
- First Day of Spring (3/20)
- National Ravioli Day (3/20)
- National Chip and Dip Day (3/23)

# **Competitor Index**

- 6. Applebee's
- 7. Cava
- 8. Cheesecake Factory
- 9. Chili's
- 10. Chipotle
- 11. CPK
- 12. Culver's
- 13. Denny's
- 14. El Pollo Loco
- 15. Flame Broiler
- 16. Fleming's
- 17. iHOP
- 18. Lazy Dog
- 19. Maggiano's Little Italy
- 20. Mendocino Farms
- 21. North Italia

- 22. Olive Garden
- 23. Outback
- 24. Pacific Catch
- 25. Panera Bread
- 26. Red Lobster
- 27. Rubio's
- 28. Ruth's Chris Steakhouse
- 29. Shake Shack
- 30. Sweetgreen
- 31. TGI Fridays
- 32. The Habit Burger & Grill
- 33. Urban Plates
- 34. Urbane Cafe
- 35. Yard House

# Applebee's

#### eClub/Loyalty

 Club Applebee's | Loyalty Sign-Up Offer Free Appetizer.

#### LTO

- New | Big Easy Menu
   Ahead of Mardi Gras, they are teasing their new Big Easy menu that features Bourbon Street dishes starting at \$11.99.
- LTO | Emerald Margarita
   1800 Reposado Tequila, Cointreau, Grand Marnier, Monin Blue Raspberry, Lime & Cherry.
- LTO | 50¢ Boneless Wings
   From 3/18 3/24. Available To Go through applebees.com or the mobile app.

#### Offers/Promotions

- Applebee's Gift Cards
   When you purchase a \$50 gift card online, you get \$10 off your gift card purchase.
- Giveaway | Ultimate Date Night
   Selecting one winner a month, for 12 months, to get a \$100 Applebee's gift card, and at the end of the sweeps, a grand prize winner gets an all-expense paid trip for an Applebee's Date Night anywhere in the contiguous U.S.
- Ongoing | Late Night ½ Price Appetizers
   Boneless wings, mozzarella sticks and spinach artichoke dip all at half their original prices.
   Available every single night.

#### **Additional Messages**

 Social | Partnership with Saquon Barkley Surprise appearance at a restaurant with a local school.









## Cava

#### eClub/Loyalty

- Loyalty Program
   A mediterranean membership where you earn 10 points for every \$1 you spend.
- Birthday Reward
   Members get a choice of large drink, dessert or classic pita chip on their birthday.

#### LTO

LTO | Spicy Lamb & Avocado Bowl
 Spicy lamb meatballs, avocado, Crazy Feta®, red pepper hummus, pickled onions, lentils,
 & lemon herb tahini.

#### Offers/Promotions

National Pita Day
 Free pita chips for rewards members on 3/29.

- Social | Dips and dressings available at Whole Foods
- Partnership with Gabby Thomas
   Custom bowls and favorite picks.









# Cheesecake Factory

#### eClub/Loyalty

- Cheesecake Rewards
   Make reservations and get priority seating.
- Loyalty | Free Slice Spend \$50 or more and get a free slice of cheesecake. Free slice also on your birthday.

#### LTO

N/A

#### Offers/Promotions

- NEW | Menu Items
   10+ New menu items
- Ongoing | Happy Hour Daily from 4-6pm

#### **Additional Messages**

• Social | Vegetarian Focused Menu Suggestions







## Chili's

#### eClub/Loyalty

 My Chili's Rewards Sign-Up Offer FREE Chips & Salsa or a Non-Alcoholic Beverage.

#### LTO

NEW | The Big QP
 Chili's new quarter pound burger available on the 3 For Me Value Menu for a limited time.

#### Offers/Promotions

- 50th Birthday | \$5 Presidente Margaritas
- Ongoing | 3 for Me Value Menu for \$10.99
   Beverage, appetizer and entrée starting at \$10.99. Added their NEW Big Smasher Burger & Crispy Chicken Sandwich, positioned to target fast food consumers.
- Ongoing | Lunch Specials
   Starting at \$10. Salad or soup and an entrée. Available Mon-Fri, 11AM-4PM.

#### **Additional Messages**

Social | Meme focused









# Chipotle

#### eClub/Loyalty

Chipotle Rewards

Earn extra points throughout the month when you order specific menu items. Menu items change every month. Valid for in store, online or mobile app.

#### LTO

• LTO | Chipotle Honey Chicken
Freshly grilled chicken marinated with chipotle peppers and a touch of pure honey.

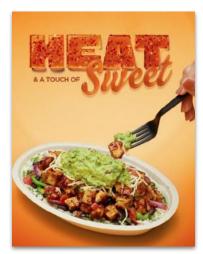
#### Offers/Promotions

National Burrito Day | 2,500 BOGO Codes
 Burrito vault is back with over \$1M in prizes. Every hour the code to the burrito vault will change. The first player to unlock the burrito vault each hour will win free burritos for a year\* 2,500 BOGO codes are up for grabs every hour from 9 am ET on 3/31-11:59 pm 4/2.

Free Guac & Queso
 Free Large Chips & Guac or Queso when you order 3 regular entrées.\* Use code
 EXTRA4U at checkout. Valid 3/24-3/30.

#### **Additional Messages**

N/A











## California Pizza Kitchen

#### eClub/Loyalty

CPK Rewards

FREE starter when you register, free dessert for your birthday, earn 1 point for every \$1 you spend (including catering orders), 75 points = \$5 reward, and special offers throughout the year.

Thank You Cards

Get a Thank You Card through May 11th when you place an order in restaurant or pickup. Win discounts on CPK meals, gift cards to your favorite stores, or even a cash prize up to \$40,000.

#### LTO

LTO | Baked Mac 'N' Cheese
 The secret Mac It menu features 13 Mac 'N' Cheese options that include all the your favorite pizza toppings.

#### Offers/Promotions

- Pi Day Special
  - Grab your \$3.14 pizza starting on 3/13 with a \$25 minimum purchase.
- Mediterranean Sweepstakes

Order from the Mediterranean menu and enter for a chance to win a cruise for two to the Mediterranean.

- Ongoing | Lunch Duos
  - Served every day, 11AM-4PM. Starting at \$8.99.
- Ongoing | Happy Hour

Featuring \$9 Pizza & Beer + ½ All Drinks and Starters from 3-6pm.

Ongoing | Get Together Meals

content with celebrity, Busy Philipps.

Feeds 4 for \$15. Select menu to choose from.

#### **Additional Messages**.

- Social | Kung Pao Sauce
   Available now at Los Angeles area Costco stores.
- Social | 40th Anniversary "Re-Brand"
   For their 40th Anniversary, CPK created a new slogan Fresh to Death, new merch, packaging, and social

All of your favorites







## Culver's

#### eClub/Loyalty

MyCulvers
 Create account for a FREE Value Basket.

#### LTO

N/A

#### Offers/Promotions

- 3-piece Butterfly Jumbo Shrimp
  Add 3-shrimp to any order to kickoff the Lent season.
- St. Paddy's Tradition
   Their St. Patrick's Day duo includes a savory grilled Reuben melt paired with Mint Shake.
- Frozen Custard Creation
   Customize 35 different mix-ins to help create your dream dessert.
- Ongoing | Value Baskets
   Choose any ButterBurger or other favorite, pick the perfect classic side and a medium drink and save

#### **Additional Messages**

To Farmers With Love Contest | Spotlight 2024 Winners

Each year, they help support agricultural communities by nominating outstanding farmers. 31 winners received a special cash prize package, including a cash donation for their farm and their local FFA Chapter.









# Denny's

#### eClub/Loyalty

20% Off New App Members

Valid dine-in or online. Minimum \$8 purchase required, taxes and gratuity not included. Maximum \$10 discount. Offer excludes Everyday Value Slam and Original Grand Slam. Additional restrictions may apply.

#### LTO

LTO | Big Skillet Craving
 Cali Breakfast Taco Skillet & Braised Beef Breakfast Skillet.

#### Offers/Promotions

- National Pancake Day | \$6 All You Can Eat Pancakes
   \$6 all you can eat pancakes for National Pancake Day on 3/4.
- Ongoing | \$2, \$4, \$6 & \$8 Value Menu
- Ongoing | All Day Diner Deals
   Menu items starting at \$5.99, featuring Everyday Value Slam, All You Can Eat Pancakes, and more.
- Ongoing | AARP Member Discount
   AARP members enjoy 15% off your entire guest check. Available only to current AARP members
   and at participating restaurants.

#### **Additional Messages**

• St. Patrick's Day | \$3 Off Berry Waffle Slam











# El Pollo Loco

#### eClub/Loyalty

Loco Rewards App
 Receive a FREE Burrito with any purchase when you join Loco Rewards™ through the app.

 Available immediately after you sign up.

#### LTO

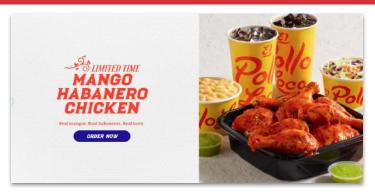
- LTO | Mango Habanero Chicken
   Real mangos. Real habanero. Real tasty.
- LTO | Double Pollo Fit Bowls
   Crush your protein goals with over 50+ grams of protein in each bowl.

#### Offers/Promotions

- TEST | Creamy Quesadillas
   New creamy chipotle and salsa verde quesadillas only in SoCal. Testing at select locations in SoCal only.
- \$0 Delivery on Orders Over \$15+ Enjoy \$0 delivery fee on orders \$15+ 3/11-3/13.
- St. Patty's Week | \$8 Fit Bowls
   Enjoy \$8 Pollo Fit Bowls for St. Patty's 3/17-3/23.
- BOGO Tostadas
   Buy one, get one free classic chicken or shrimp tostadas only on 3/28.

#### **Additional Messages**

Social | Hoag Golf Classic
 Denny's Las Vegas is serving up wedding vows and renewals on Valentine's Day for FREE.









## Flame Broiler

#### eClub/Loyalty

App Sign-Up Offer
 Receive magic reward points upon sign up that can be used to redeem a free item.

#### LTO

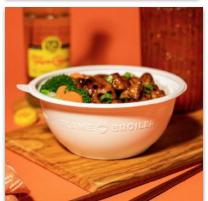
LTO | Steak Bulgogi
 Certified Angus Beef, marinated bulgogi-style and charbroiled on a piping hot 550°F grill.

#### Offers/Promotions

- Ongoing | Korean Spicy Chicken
   Spicy Korean chicken packed with flavor.
- Ongoing | Sauce Kit To Go
   Purchase a sauce kit and bring your favorite flavors home!

- New Location | Prosper, Texas
- Grand Re-Opening | Lakewood, CA











# Fleming's

#### eClub/Loyalty

 Loyalty Sign-Up Offer \$10 reward on next dining visit.

#### LTO

LTO | 3-Course Land & Sea
 Enjoy a tender 6oz filet mignon paired with our Crab Stuffed Shrimp for \$79 per guest. Only available for a limited time.

#### Offers/Promotions

- Duckhorn Vineyards Wine Dinner
   A 4-Course dinner celebration in honor of National Women's Month. Toast to the trailblazing women in the restaurant industry.
- Ongoing | Social Hour
   Sunday-Thursday 4PM-6PM with shareable bar bites and \$9 hand-crafted cocktails.
- Ongoing | Tomahawk Twosday
   Tuesday 3-course dinner for two featuring 35oz Prime Tomahawk (\$153) or sliced Porterhouse (\$150), two salads, two sides, and two desserts.

#### **Additional Messages**

Company Events











## **IHOP**

#### eClub/Loyalty

- Join Rewards | Free 5-stack pancakes after 1st purchase
- To-Go | 20% Off First Online Order Use code: IHOP20.

#### LTO

- Pancake of the Month | Bananas Foster
   Filled and topped with fresh sliced bananas, Bananas Foster sauce, and whipped topping.
- The Ulti-Mint Shake
   Indulge in our new Ulti-Mint Milkshake, a tasty blend of vanilla ice cream, mint syrup, and chocolate chips for a limited time only.

#### Offers/Promotions

- National Pancake Day
   Free short stack on % from 7am-8pm dine in only.
- Ongoing | \$6 House Favorites
   \$6 House favorites available 7AM-10PM from Monday to Friday only.
- Ongoing | Kids Eat Free
   One free kids entrée with each full-priced adult entrée everyday from 4-10PM.

- National Pancake Day | Guiness World Record
   Held an event and broke the national Guiness World Record for most pancakes served in 8 hours.
- Influencer Collab | Love Island's Leah & Serena









# Lazy Dog

#### eClub/Loyalty

- Loyalty Sign-Up Offer
   Free appetizer or dessert on next dining visit.
- Campfire Club Membership

Enjoy priority seating, free starter or dessert every month, and a 10% discount on online orders. \$5 a month membership fee. Limited Time Price.

Beer Club Membership

Join and get \$39 towards your next visit. Various perks and rewards month-to-month.

#### LTO

- \$1 Jolene Wings
   For a limited time, Jolene's Wings are just \$1 each mix, match and dunk away.
- \$30 Sip & Share
   Monday Thursday each week for a limited time. Three small plates plus two glasses of select wine or sangria for \$30. Wine bottle upgrade for \$5.

#### Offers/Promotions

- Free Burger or Bowl
   FREE signature half-pound burger or craveable bowl with purchase of any entrée. Valid for
   takeout or dine in thru 3/12.
- FREE Dog Bowl
   Dine in with your pup March 23-30, and they'll get a complimentary dog bowl when you order an entrée.
- Ongoing | Family Meals Serves 4-5 people. Starting at \$6 per person.
- Ongoing | Happy Hour + Free Dog Bowl!
   Mon-Fri 3PM-6PM and Sun-Thurs 9PM-close.
- Ongoing | Build-Your-Own Lunch Combo Create your ideal mix starting under \$13 with our Build-Your-Own Lunch Combo options. Available everyday until 4pm.









# Maggiano's Little Italy

#### eClub/Loyalty

Loyalty Sign-Up Offer
 Receive a \$10 off coupon after sign up.

#### LTO

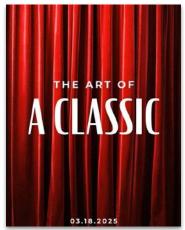
N/A

#### Offers/Promotions

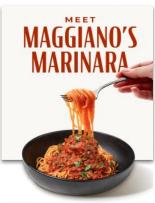
- Classic Dishes Reimagined
   We are proud to announce that our refined classics are finally here. Try our classics like
   Chicken Parmesan, Fettuccine Alfredo, Wagyu Beef Stuffed Shells, & Lasagna featuring
   new recipes.
- Marchesi Antinori Wine Dinner
   Friday Maggiano's South Coast presents its fourth wine dinner featuring the premium wines from Marchesi Antinori on Friday, April 25 for \$100 per person.
- Ongoing | Happy Hour Mon Fri from 3PM 6PM

#### **Additional Messages**

Easter Dinner Reservations









## **Mendocino Farms**

#### eClub/Loyalty

 Loyalty Sign-Up Offer \$5 Off \$15 for new members.

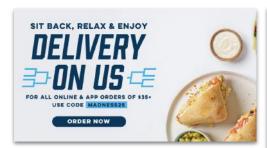
#### LTO

LTO | New Menu Items
 For a limited-time try our Chicken & Hummus Crunch wrap or our Winter Citrus & Goat cheese salad.

#### Offers/Promotions

- \$10 Chicken & Hummus Crunch Wrap Sign up for a My Mendo account by 3/9/2025. Promotion is valid until 3/28.
- Free Delivery | On Orders \$35+
   Use code MADNESS25. Promotion valid from 3/16-4/7.

- Meatless Mondays
   Highlighting vegan & vegetarian options.
- Women's History Month
   Celebrating women who have made a difference in the culinary world on socials.









## North Italia

#### eClub/Loyalty

 Loyalty Sign-Up Offer \$10 off \$20 online purchase when subscribed to email club.

#### LTO

NEW | Chocolate Spiced Apple Butter Cake
 A little bourbon, a little pecan, and a whole lot of flavor.

#### Offers/Promotions

- Free Delivery
   Spice up your weekly routine with \$0 delivery fees on all orders through March 13th!
- Pi Day Pizzas
   Enjoy limited-time Pi Day pizzas 3/14-4/11. Pizzas available at select locations only.
- Ongoing | Happy Hour Mon-Thurs 3PM - 6PM.

#### **Additional Messages**

N/A









## Olive Garden

#### eClub/Loyalty

- Free Birthday Dessert With purchase of an entrée.
- Early Access | Buy One, Take one
   Starting at just \$14.99, you can enjoy one favorite here and take a second freshly prepared and chilled entrée home for later. Early access for eClub members 3/17-3/23.

#### LTO

Fan Favorites are Back
 Enjoy our Four Cheese Manicotti, Steak Gorgonzola Alfredo, & our Stuffed Chicken Marsala for just \$12.99.

#### Offers/Promotions

- \$12 Lunch Entrées
   Lunch classics under \$12!\* Enjoy favorites like Fettuccine Alfredo, Lasagna Classico, and more.
- Ongoing | \$6 Take Home Entrée
   Get your favorite entrée while dining in at the restaurant and add a \$6 Take Home Entrée to go.
- Ongoing | Lunch-Sized Favorites
   Order off a limited menu of lunch-sized favorites favorites Mon-Fri 11am-3pm.

#### **Additional Messages**

OG App | Delivery Available











# Outback

#### eClub/Loyalty

Loyalty Sign-Up Offer
 Receive a free Bloomin' Onion upon signing up for Dine Rewards.

#### LTO

- LTO | Aussie 3-Course Meal
   Order a soup or salad, select entrées, and a slice of cheesecake.
- LTO | Croc-Tail Cocktail SVEDKA® Vodka, Midori®, kiwi, mango, citrus juices with a shimmer and a crocodile to keep!
- LTO | Koala Punch
   Bacardi® Superior Rum, Malibu® Pineapple Rum, lemonade, mango and watermelon flavors with a koala chillin' on top!

#### Offers/Promotions

- Ongoing | Walk-a-Bout Wednesday
   Choose a 6 oz Center-Cut Sirloin or Grilled Chicken on the Barbie, plus Aussie Fries and a 16 oz domestic draft beer or an ice-cold Coca-Cola starting at just \$13.99.
- Ongoing | Tuesday Tails Sirloin & lobster, starting at \$24.99 every Tuesday.
- Ongoing | Happy Hour \$7 Cocktails

#### **Additional Messages**

N/A











## **Pacific Catch**

#### eClub/Loyalty

 Ongoing | \$5 off your next online order of \$20+ When you sign up for SMS texts.
 Free Birthday Bowl | Maximum Value of \$22.95
 Available through the app or the website.

#### LTO

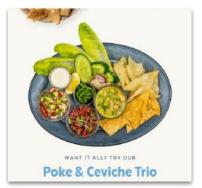
• LTO | Hot Fish is Back
Hot fish taco and hot fish burger back for a limited time.

#### Offers/Promotions

- Rainy Day Bowls \$8 OFF any bowl on 3/12.
- Ongoing | \$15.95 Lunch Specials
   Select meals for each weekday. Available every weekday from 11am 3pm.
- Ongoing | Happy Hour Monday-Friday from 3-6PM, Sat-Sun 3-5PM.
- Ongoing | Wine Tuesday
   All bottles of wine 50% off all day, every Tuesday.

#### **Additional Messages**

Fish Friday











## Panera Bread

#### eClub/Loyalty

- MyPanera Benefits
   Monthly member exclusives, two MyPanera weeks, and members-only challenges and rewards.
- \$3/Mo Unlimited Sips Club
   When you join, get 3 months of Endless Sips Club for \$3/mo. Includes unlimited coffee, teas
   and fountain drinks.

#### LTO

LTO | Asiago Bagel Stacks

Panera's Asiago Bagel Stacks in 3 flavors: Chicken Roma, Spicy Steak, and Zesty Tuscan.

#### Offers/Promotions

- 20% Off Gift Cards
   Online only. Available 3/14-3/17.
- St. Patty's Green Bread Bowls
   Our bread bowl will be green! 3/16 and 3/17 only in STL, BOS, CHI, and NYC.
- Ongoing | You Pick Two
   Choose any two entrées and get a free side of chips, apple or french baguette.
- Ongoing | Under \$10 Menu
   7 menu options under \$10.

#### **Additional Messages**

N/A











## **Red Lobster**

#### eClub/Loyalty

- Ongoing | Free Dozen Cheddar Bay Biscuits
   Download the app and create a My Red Lobster Reward account to receive 12 Free Cheddar Bay Biscuits on your to go order of \$15 or more.
- Ongoing | 10% Off When You Sign Up

#### LTO

LTO | Lobsterfest

This year, Blake Griffin is championing the

This year, Blake Griffin is championing the "Greatest Lobsterfest of All Time" featuring ten new lobster-centric dishes with a selection of two or three lobster creations on one plate.

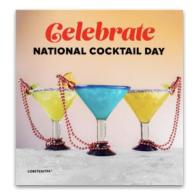
#### Offers/Promotions

- St. Patrick's Day
  - New Happy Hour for St. Patty's Day with \$5 beers and cocktails and \$2 off select starters.
- National Cocktail Day
   Enjoy National Cocktail Day with New Deep Sea Lobsterita, Passion Fruit Lobsterita or
   Classic Lobsterita
- Game Day Bundle
   Choice of platter with 12 Cheddar Bay Biscuits, 6 chocolate brownies, and any 6 Pepsi beverages.
- Lent Promotion | Fish Friday Family Meal
   Order takeout for our crispy wild-caught flounder served with Chesapeake fries, coleslaw
   and 8 Cheddar Bay Biscuits.
- Ongoing | New Happy Hour Menu Introducing \$5 drink special and \$2 off select appetizers from 3-6pm at specific locations.
- Ongoing | Daily Deals
   Monday: Lobster & Shrimp Scampi, Tuesday: Crab Your Way, Wednesday: Steak & Lobster, Thursday: Shrimp or chicken linguini alfredo and Friday: Fish & Chips.

# Additional Messages

• Email | Sustainable Seafood









## Rubio's

#### eClub/Loyalty

- Ongoing | \$5 Off for Joining Rubio's Rewards
- Birthday Öffer
   Free entrée with purchase of any entrée of equal or greater value.

#### LTO

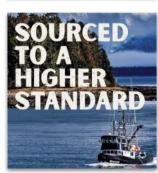
NEW | Mexican Hot Chocolate Churro
 Their signature cinnamon churro rolled in Abuelita chocolate and topped with a marshmallow cream squice.

#### Offers/Promotions

- Lent Promotion | \$6 off \$30+ Order and \$0 Delivery Fee
   Fish Friday savings extended into the weekend with \$6 off an order of \$30+ and \$0 delivery free
   until Sunday.
- \$7 off \$25+ Order
- Highlighting their responsibly sourced seafood with \$7 off \$25+ purchase from 3/14-3/16.
   St. Patrick's Day | \$8.99 Baja Grill Chicken Burrito
- Get their Baja Grill Chicken Burrito with chips for just \$8.99.

  20% off 30+ Order
- Try the new hot honey sauce and get 20% off when you spend \$30 or more from 3/20-3/23.
- Opening Day | Free Taco
   Every time the Padres steal a base at Petco Park, you get a free à la carte taco with purchase the next day, at all Southern California locations.
- Ongoing | Free Kids Meal
   Now until April, kids get free with the purchase of any adult entrée every Wednesday.
- Ongoing | Host Fundraisers
   Rubio's promoting fundraisers and give back 30% of sales to organizations.











## **Ruth's Chris Steakhouse**

#### eClub/Loyalty

- New Member Reward
   Select an appetizer in \$25 value or receive \$25 off any appetizer.
- Birthday Reward
   Enjoy a complimentary dessert on your birthday.
- Wedding Anniversary Reward
   Couples share a complimentary dessert on their anniversary.

#### LTO

LTO | Chef's Spring Selection
 Introducing 2 seasonal cocktails, Citrus Honey Martini and The Prisoner Sour, and 2
 Entrees, Center-Cut Filet with Blackened Scallops or tender Lamb Chops.

#### Offers/Promotions

- TasteMaker Dinner
   Reserve your spot at our TasteMaker Dinner with the Prisoner Wine Co. Four bold blends and four chef-crafted course in a shared dining experience.
- Ongoing | Happy Hour
   Full-size appetizers starting at \$11, hand-crafted cocktails and wine starting at \$9.
- Ongoing | Classics Prix Fixe Menu
   Choose a starter, entrée, side, and dessert to create your own meal. Starting at \$68.

#### **Additional Messages**

Social | Newtown Square, PA - New Location









## Shake Shack

#### eClub/Loyalty

Loyalty Sign-Up Offer
 Get \$5 off when you sign up. Offer valid for 30 days from date of email receipt for orders

Output

Description of the Signal Additional States of the Signal Additional States of the Signal States of the Signa

placed on the Shake Shack Mobile App or via shakeshack.com at participating Shake Shack locations.

#### LTO

• LTO | Black Truffle Burger

100% Angus Beef burgers plus crispy crinkle cut fries gets to upgrade with a special Black Truffle Sauce, made with real Black Truffle oil. Available exclusively on the Shack App now. Excludes airports and stadiums.

LTO | Chicken Shack

Chicken Shack, fries, and small soda for \$9.99 using code CHICKEN.

#### Offers/Promotions

Pop-A-Shot Showdown

Fans play Pop-A-Shot to vote on their favorite between Team Chicken and Team Burger. Everyone scored a free avocado bacon burger with \$10+ purchase using the code SHOWDOWN.

Free Fries on Friday

Get free fries on Friday when you spend 10+ now thru 6/27. Use code FRYDAY on the Shack APP, online, or at a kiosk in-Shack.

#### **Additional Messages**

Email | Funding Madison Square Park

Supporting their local NYC community with burger drops and donation days. They are partnering with Food Recovery Network to combat food insecurity and supporting Young Farmers Regenerative Agriculture Grant.

Social | First Class Delta Flight

Now serving their cheeseburger on select First Class Delta flights out of New York, Atlanta, Seattle, Los Angeles, and Boston. Meal must be selected before your flight to enjoy. Tom Brady surprised customers with burgers at BOS to help celebrate.









# Sweetgreen

#### eClub/Loyalty

- Early Access to SG Rewards
   Sweetgreen to launch new loyalty program that will offer points for every dollar spent.
- Earn 50 Bonus Points
   Offering 50 bonus points when you scan your QR code in-person at checkout from 3/27-3/31.

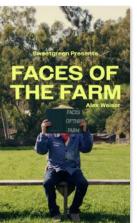
#### LTO

N/A

#### Offers/Promotions

N/A

- Introducing Ripple Fries
- New Store Location | Richmond, Virginia
- Supporting LA Farmers' Markets
   In support of Food Access LA, Sweetgreen pledged to ensure eight at-risk
   Los Angeles farmers markets will remain open.
- Social | Introducing Faces of the Farm
   Highlighting story of farm life with potato farmer, Alex Weiser of Weiser
   Family Farms.











# TGI Fridays

#### eClub/Loyalty

- Loyalty Sign-Up Offer \$20 off your next \$50 purchase.
- FREE Birthday Dessert
- Friday Rewards
   Rewards members earn 30% off their entire purchase.

#### LTO

 LTO | Anniversary Deal + Drink
 Celebrate TGI Friday's 60th Anniversary with your choice of two of your favorite entrées for just \$19.65. Keep the good times rolling with their nineteen-six-tea-five tea aka their Long Island

#### Offers/Promotions

- Mardi Gras
  - Celebrate Mardi Gras with cajun shrimp and chicken pasta for only \$10 on 3/4.
- St. Patrick's Day
  - Get lucky this St. Patrick's Day with \$10 Long Island Tea, \$0.50 wings, and enjoy a traditional Guinness.
- March Madness
  - If your March Madness bracket busted, come drown your sorrows in 6 free wings on us.
- National CockTail Day
  - To celebrate National Cocktail Day, try their new Long Island Tea for \$10.
- TGI Meal Deals
  - $10\,\mathrm{meals}\,\mathrm{start}$  at \$9.99 offering a complete dining experience appetizer, entrée, and dessert that won't break the bank.
- \$5 Happy Hour
  - Premium cocktails, beers and bites, all for \$5. Available every day from 3-6PM and 9PM-close.
- Wing Mondays
  - Every Monday \$0.50 wings from 5pm to close.

#### **Additional Messages**

Social | TGI Friday's Turns 60









# Habit Burger & Grill

#### eClub/Loyalty

- Loyalty Sign-Up Offer
   Free Char burger with the purchase of a drink.
- Twos Day Perks BOGO | Chicken Clubs Buy One Get One chicken club available only on 3/4.
- Twos Day Perks BOGO | BBQ Bacon Char Buy One Get One BBQ bacon chars available only on 3/11.
- TwosDay Perks BOGO | Tempura Avocado Wedges Available on Tuesday, 3/18 only, buy one, get one free tempura avocado wedges.

#### LTO

NEW | Tempura Avocado Wedges
 Tempura Avocado Wedges dropped and available for limited time.

#### Offers/Promotions

 Family Charbox
 Get the ultimate Family CharBox for just \$35! Comes with your choice of 4 burgers, 4 sides, and 4 sauces.

#### **Additional Messages**

Social | Habit Double Char Voted #1 by USA Today











## **Urban Plates**

#### eClub/Loyalty

Ongoing | Plate Pass Membership

Subscription service where members can save 20% on all main menu food and beverage purchases made at the restaurant, on the website, or app. Fee is \$5 per month.

#### LTO

- Build Your Own Mediterranean Plate
   Start with our Chicken Tzatziki and then choose two of their mediterranean-style sides.
- Lamb Osso Bucco
   Enjoy tender, grass fed Lamb Osso Bucco in a red wine sauce served with mash potatoes and finished with mint gremolata for under \$25.

#### Offers/Promotions

12 Under \$12 Everyday Value Menu

This menu features a variety of affordable items like the Beets and Avocado Bowl, half sandwich with soup or salad, and classic dishes like cheeseburgers and fries, all priced under \$12.

- Email | Sustainable Seafood Menu for Lent
- New Location | Mission Valley









## **Urbane Cafe**

#### eClub/Loyalty

N/A

#### LTO

NEW | Menu Items
 T.N.T. Sandwich and the Hearty Harissa Bowl officially on the menu.

#### Offers/Promotions

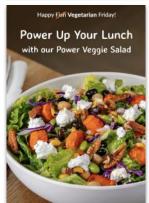
N/A

- Fish Friday Features
   Every Friday, they are highlighting various menu options, Barramundi fish sandwich, Ahi tuna bowl and salad, and veggie salad during Lent.
- New Locations | Long Beach, Studio City, and Las Vegas









## **Yard House**

#### eClub/Loyalty

- Loyalty Sign-Up Offer Free Appetizer for signing up.
- Free Birthday Dessert

#### LTO

New | Menu Items

Three powritoms on their many. Stachuan C.

Three new items on their menu - Szechuan Crispy Beef Noodles, Shrimp and Chicken Pad Thai, and Chicken Enchilada Stack.

#### Offers/Promotions

- IPA Madness
  - During March Madness, \$15 gets you an IPA Madness flight, a pint of your favorite, and \$5 pint refills through 4/7.
- St. Patrick's Day
  Celebrating St. Patrick's Day by serving green beer all weekend long.
- Ongoing | Happy Hour
   \$2 off local Draft beer & all drinks; 1/2 off selected appetizers & all pizzas.
   Monday-Friday, 3-6PM.

#### **Additional Messages**

N/A

